



# Federal Life Insurance Company (Mutual)

3750 West Deerfield Road • Riverwoods, Illinois 60015 • (800) 233-3750

## REQUEST FOR ANNUITIZATION

Annuitant \_\_\_\_\_ Contract/Certificate # \_\_\_\_\_

Contract Owner \_\_\_\_\_ Group Contract # \_\_\_\_\_

I would like to annuitize the above policy on \_\_\_\_\_, 20\_\_\_\_\_.

### 1. Choice of annuity payout option:

a.  Life Annuity without refund

If **b, c, d** or **e** is selected, indicate beneficiary \_\_\_\_\_.

b.  Life Annuity with refund:  Cash  Installment

c.  Life Annuity with payments certain for  
 5 years  10 years  15 years  20 years

d.  Annuity certain without regard to length of life for  \_\_\_\_\_ years (minimum of 7)  
or  \$ \_\_\_\_\_ per month (minimum of \$25)

e.  Other \_\_\_\_\_

If **f** or **g** is selected, indicate second annuitant \_\_\_\_\_.

f.  Joint and Last Survivor Life Annuity with  
 50%  66 2/3%  75%  100% to Survivor

g.  Joint and Contingent Life Annuity with  
 50%  66 2/3%  75%  100% to Contingent Annuitant

**NOTE:** Complete **2** and **3** only if Variable Annuity Policy or Certificate.

### 2. Choice of fixed or variable annuity payout:

fixed annuity \_\_\_\_\_%  variable annuity \_\_\_\_\_% funds: (limit of two)  
\_\_\_\_\_%  
\_\_\_\_\_%

### 3. Choice of Assumed Interest Rate, if other than 3 1/2%:

4%  4 1/2%  5%  5 1/2%  6%

**NOTE:** Proof of birth date of Annuitant and, if applicable, second Annuitant must be submitted to Company before annuity payouts can begin.

\_\_\_\_\_, 20\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE OF OWNER

\_\_\_\_\_  
WITNESS